



APPLICATION FOR SHARES

(PART "A")

(Pursuant to Letter of Offer for Rights Shares dated June 17., 2025)

From:	Name of shareholder:	
	CAF Number	
	DP ID/Client ID	
	Address of shareholder:	
	Joint Applicant 1	
	Joint Applicant 2	
To:	The Board of Directors, The Nainital Bank Limited, Seven Oaks Building, Mallital, Nainital-263002.	

Dear Sirs/ Madam,

I refer to the Letter of Offer dated June 17, 2025, offering rights equity shares in proportion to 7 Equity Share for every 17 Equity Shares (to be rounded off to the nearest) held by the shareholder.

I/We hereby apply for allotment to meequity shares of the company having a face value of Rs 10/- per share and premium of Rs. 25/- per share, as stated below in Column 4 of the table below. I/We have remitted the amount specified in Column 5 in the table mentioned below, being the amount payable on application @ Rs. 35/- per equity share (including premium @ Rs. 25 per share).

I/We agree to accept the equity shares applied for or such lesser number as may be allotted to us by the Company subject to the terms and conditions set forth in the said Notice of offer and subject to the provisions of Foreign Exchange Management Act, 1999 (if applicable), Companies Act, 2013, Reserve bank of India (RBI), Government of India (GOI) and the Rules/Regulations/ Notifications/Guidelines issued by any authority or regulator in this behalf, if any and the provisions of the Companies Act, 2013 and the Rules made thereunder and any other applicable Laws, Rules and Regulations and the provisions of the Memorandum and Articles of Association of the Company, and the terms and conditions set out in this Application Form and other documents as may be relevant/applicable, if any.

I/We undertake that I/we will comply with the aforesaid laws, rules and regulations as may be applicable to us from time to time and will sign all such other documents and do all such other acts, deeds and things, if any, that may be necessary on our part in this regard and to enable me/us to be registered as the holder(s) of the equity shares which may be allotted to me/us by the Company.

I/We authorize you to place my/our name(s) on the Register of Members of the Company as the holder(s) of Equity Shares that may be so allotted to us.

Regd. DP Client ID (1)	No. of equity shares held (2)	No. of equity shares offered/Entitlement (3)	No. of equity shares accepted (4)	Amount paid on application @ Rs. 35/-per equity share (including premium of Rs. 25 per share) (5)
Amount paid (Currency and also equivalent Rs. in Words)				
Drawn on (Name of Bank and Branch)				
By Cheque / Draft /			Dated	
Payable at (Name of Bank and Branch)			PAN:	
For refund order, if any details of Sole /First applicant				
Saving/Current account		Account number:	Bank and branch address:	
IFSC Code:		Micr:		

(Signature)

Specimen Signature of applicant



Letter of Decline

Date:

The Board of Directors,
The Nainital Bank Limited
Seven Oaks Building
Mallital, Nainital-263002
Uttarakhand

Subject: Non-acceptance of offer of Right Issue

Dear Sirs

I refer to the Letter of Offer dated June 17, 2025, offering rights equity shares in proportion to 7 equity share for every 17 equity shares held by the shareholder. I do not intend to apply for new shares and the offer shall be deemed to have been declined by me.

This is for your record and reference.

Signature

Name of Shareholder:	
Address of Shareholder:	



LETTER OF ACCEPTANCE / RENOUNCEMENT (Part “B”)

To,
The Board of Directors
The Nainital Bank Limited
Seven Oaks Building
Mallital, Nainital-263002
Uttarakhand

Date:

Name of the Shareholder:	
DP Client ID/Folio Number.:	
No of Equity shares held:	
No of equity shares offered:	

1. On the basis of the Company’s Letter of Offer dated June, 2025, offering _____ equity shares of Rs. 35.00 each including premium of Rs. 25/- per share for cash in the Rights Issue of shares by the Company, I/we hereby accept and apply for allotment to me/us _____ of Equity Shares out of the above offer.
2. I/ we hereby renounce _____ equity Shares out of the offer in favour of _____ residing at _____.
3. I/We remit herewith a sum of Rs. _____/- by cheque in favor of ‘The Nainital Bank Limited Rights Issue 2025’ on being a consideration value of _____ Equity Shares at Rs. 35/- per equity shares (including premium of Rs. 25/- per share).
4. I/ We have remitted a sum of Rs. _____/- through online R-WAP facility vide transaction No. _____ dated _____. For details you may refer to Terms and Conditions of the CAF.
5. The prescribed application for equity Shares duly filled in and signed by me/us or renounce is enclosed.

*Strike out whichever is not applicable.

Signature of Shareholder



[Registered Office: G.B. Pant Road, Nainital, Uttarakhand-263001]
CIN No. U65923UR1922PLC000234, website: www.nainitalbank.co.in
e-mail ID: cs@nainitalbank.co.in, nainitalbank.rights23@kfintech.com, Phone: 05942-233739

To:
Mr/Mrs

Dear Shareholder

Sub: Offer of shares on Rights basis

Notice pursuant to Section 62(1)(a) of the Companies Act, 2013, is hereby given that the Board of Directors in their meeting held on June 17, 2025 unissued equity capital of the Company to the existing shareholders on Rights basis in the ratio of 7 equity share for every 17 equity shares held by a shareholder. The shares are being offered for cash at par on the following terms and conditions:

Terms and conditions

1. The shareholder whose name is borne on the Register of Members or List of Beneficial Owners obtained from the Depository as on June 17, 2025 shall be entitled to the Rights shares.
2. The offer shall open at 9.00 AM on June 17 2025 and will close at 5 PM. on July 11 2025 (for a period of 16 days both days inclusive).
3. In case of fractional entitlement, the number of shares offered shall be rounded off to nearest integer.
4. The shareholder may accept the offer and apply for the equity shares offered either in full or in part by filling in accordingly the application form.
5. The shareholder may also renounce all or any of the equity shares to which he/she is entitled to in favour of any person. Any renunciation from Resident to Non resident or vice versa is subject to the provisions of Foreign Exchange Management Act 1999 and the regulations made thereunder and permission or approval if any, of Government of India or Reserve Bank of India as may be required, and a copy of such permission or approval, if any, must be attached to the application.
6. Application should be made on the printed form accompanying this Notice of offer or by using the RWAP facility.
7. Full consideration amount i.e. Rs. 35.00/- (including premium Rs. 25.00) per equity share is payable on application.
8. Payment of consideration money should be made only by account payee local cheques or demand draft (payable at Nainital) drawn in favour of "The Nainital Bank Limited Rights Issue 2025" accompanying the application. The consideration money along with application should be received by the Banker to the Issue on or before 5 PM on July 11, 2025.
9. Application for Rights shares/acceptance of offer/renouncement of shares along with the cheques/DDs shall reach or be deposited at the collection centres of the banker to the Issue. List of collection centers is given at the end of CAF.
10. Set out below is the procedure followed using the R-WAP:
 - a. Resident Investors should visit R-WAP (accessible at <https://rights.kfintech.com>) and fill the online Application Form available on R-WAP in electronic mode. Please ensure to provide correct DP ID, Client ID, Folio number (only for resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date), PAN details and all other details sought for while submitting the online Application Form.
 - b. Non-resident Investors are not eligible to apply in this Issue through R-WAP.
 - c. Only resident Investors are eligible to apply in this Issue through R-WAP.
 - d. The Investors should ensure that Application process is verified through the email / mobile number. Post due verification, the Investors can obtain details of their respective Rights Entitlements and apply in this Issue by filling-up the online Application Form which, among others, will require details of total number of Rights Equity Shares to be applied for. Please note that the Application Money will be determined based on number of Rights Equity Shares applied for.
 - e. The Investors who are Renouncees should select the category of 'Renouncee' at the application page of RWAP and provide DP ID, Client ID, PAN and other required demographic details for validation. The Renouncees shall also be required to provide the required Application details, such as total number of Rights Equity Shares to be applied for. Renouncees are advised to dispatched the application form to Registrar on or before closure date
 - f. Investors applying in the Issue through UPI facility should accept the debit/ payment request in the relevant mobile application for which the UPI ID details were provided.
 - g. Prior to making an Application, the Investors should enable the internet banking or UPI facility of their respective bank accounts and the Investors should ensure that the respective bank accounts have sufficient funds. If the funds

available in the bank account are less than total amount payable on submission of online Application Form, such Application shall be rejected. Please note that R-WAP is a non-cash mode mechanism in accordance with the SEBI Rights Issue Circulars.

- h. The Investors shall make online payment using internet banking or UPI facility from their own bank account only. Such Application Money will be adjusted for either Allotment or refund. **Applications made using payment from third party bank accounts will be rejected.**
 - i. Verification in respect of Application through Investors' own bank account, shall be done through the latest beneficial position data of our Company containing Investor's bank account details, beneficiary account details provided to the depository, penny drop, cancelled cheque for joint holder verification and such other industry accepted and tested methods for online payment.
 - j. The Application Money collected through Applications made on the R-WAP will be credited to the Escrow Account, opened by our Company with the Escrow Collection Bank.
11. If a member fails to apply for his entitlement on or before the appointed day, the offer shall be deemed to have been declined and rescinded.
 12. The shares / balance shares not taken up by the respective members will be disposed off by the Board/ Allotment Committee in such manner as the Board/ Allotment Committee may deem fit and decide at its absolute discretion.
 13. The applicants should state PAN details along with a copy of PAN attached to the application. Applicant(s) who do not have PAN are required to provide a declaration in Form 60/61 prescribed under the IT Act along with application. Application without PAN/declaration will be considered incomplete and is liable to be rejected.
 14. In case of application under power of attorney or by a body corporate or by a society, a certified true copy of the relevant power of attorney or resolutions or authority to the signatory to make the investment under this offer and to sign the application and a copy of the Memorandum and Articles of Association or bye laws of such body corporate or society should accompany the application.
 15. The form must be filled in English and in block capital as applicable/appropriate and delete whichever is not applicable.
 16. The application for shares found incomplete with regard to any of the particulars required to be given therein and/ or which are not complete in conformity with the terms of the Notice of offer is liable to be rejected and money paid in respect thereof shall be refunded without interest.
 17. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.kfintech.com> by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e. www.nainitalbank.com)
 18. The Investors can visit following links for the below-mentioned purposes:
 - a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: <https://rights.kfintech.com>
 - b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: <https://rights.kfintech.com>
 - c) Updation of demat account details by resident Eligible Equity Shareholders holding shares in physical form: <https://rights.kfintech.com>
 19. As the Equity Shares being allotted in demat form, the bank account details will be obtained from the information available with the Depositories;
 20. The Board reserves its full, unqualified and absolute right to accept or reject any application, in whole or in part, and in either case without assigning any reason thereto.
 21. The Notice of offer has been sent by The Nainital Bank Limited to the shareholders whose names appear in the Register of Members/ List of Beneficial Owners as on Tuesday, February 21, 2023 at the address provided by them to the Registrar.
 22. As per the new Rule 9A inserted to Companies (Prospectus and Allotment of Securities) Rules, 2017, with effect from 2nd October 2018, an Unlisted public Limited Company can issue securities only in dematerialized form. Due to which all the shares allotted under rights issue will be only in dematerialized form and no physical share certificates will be issued. Hence the shareholders are requested to open a Beneficiary Account with any of the Depository participants and mention the same clearly in the Application Form. No shares will be allotted to the shareholder who does not have a Demat Account.
 23. The shareholders may contact for any clarification or duplicate application form the following persons:



KFin Technologies Limited
Selenium Tower B, Plot No- 31 and 32, Financial District,
Nanakramguda, Serilingampally, Hyderabad, Rangareddi - 500 032,
Telangana, India
Tel: +91 40 6716 2222
Toll Free Number: 18003094001
Email: nainitalbank.rights23@kfintech.com
Investor Grievance Email: inward.ris@kfintech.com
Website: www.kfintech.com
Contact Person: Mr. M. Murali Krishna/Williams R

On the basis of your existing holding you are entitled to apply for _____ equity shares of Rs. 10/- each at a premium of Rs. 25/-each as stated in the attached Application Form. Accordingly, you may please return the enclosed application form duly filled and signed along with the consideration money in full as aforesaid, on or before July 11, 2025.

Please note that if the application along with application money is not received by the Registrar/Banker to the Issue on or before July 11, 2025 you shall be deemed to have declined to accept the offer and rescinded the same and the Board shall proceed to dispose off the said equity shares forthwith as it may deem fit without further notice.

City	Applications will be collected at the following Bank branches (Collection Centres)	Pin Code
Nainital	G. B. Pant Road, Mall Road, Nainital - 263001	
Almora	L. R. Sah, Road, Almora - 263601	
Pithoragarh	Bank Road, Siltham, Pithoragarh - 262501	
Bareilly	46, Civil Lines, Bareilly - 243001	
Lucknow	T.N. Road, Near Hazratganj, Lucknow - 226001	
Kanpur	18/54, The Mall, Opposite Phool Bagh, Kanpur - 208001	
New Delhi	33, First Floor, Panchkuian Road, New Delhi - 110001	
Kashipur	Ramnagar Road, Kashipur - 244713	
Dehradun	15-B, Rajpur Road (Near Universal Petrol Pump), Dehradun-248001	
Noida	Sector 18, N26 Near Lal Pathology Road, Noida - 201301	
Haldwani	MBGPG Branch, College Campus, Nainital Road, Haldwani - 263139	

Yours Sincerely,

By Order of the Board
For The Nainital Bank Limited

(Vivek Sah)
Company Secretary

Date: June 17, 2025
Place: Nainital